

INDIGEN[♔]US FUND

Investing in India's Self-Reliant Future

India's Growth.
India's Innovation.
India's Ingenuity.



ageas life
FEDERAL

Promises Made Possible

Investing in India's Self-Reliant Future

India is rapidly transforming into a global powerhouse driven by innovation, manufacturing excellence, infrastructure development, and self-reliance. The IndiGenius Fund is designed to help you participate in this extraordinary journey by investing in companies that are shaping the future of India.

Whether it is world-class infrastructure, advanced manufacturing, technology-led innovation, or businesses supporting India's emergence as a global export hub, the IndiGenius Fund seeks to identify and invest in tomorrow's growth leaders.

Why IndiGenius Fund?

Invest in the India Growth Story

Benefit from opportunities created by India's expanding economy, rising consumption, and increasing global competitiveness.

Focus on Indigenisation

Invest in companies contributing to India's vision of becoming self-reliant through domestic manufacturing and strategic capabilities.

Back Indian Ingenuity

Participate in the growth of businesses leveraging innovation, technology, and entrepreneurial excellence to create global impact.

Diversified Growth Potential

The fund invests across large-cap, mid-cap, and emerging companies, helping capture opportunities across the market spectrum.

Investment Objective

The IndiGenius Fund aims to create long-term wealth by investing primarily in high-growth equity stocks across market capitalisations. The fund seeks to generate attractive returns over a medium to long-term investment horizon while maintaining a diversified portfolio.

Investment Themes



Building India

Companies developing world-class infrastructure that supports India's economic transformation.



Making India

Businesses driving manufacturing growth, import substitution, and export competitiveness.



Innovating India

Companies harnessing technology, research, innovation, and entrepreneurial excellence to create sustainable value.

Fund Management Approach

The fund follows an actively managed investment strategy that:



Identifies high-growth opportunities across sectors.



Invests across large-cap, mid-cap, and small-cap companies.



Maintains diversification to manage risk effectively.



Regularly reviews portfolio allocation to align with evolving market opportunities.



Uses the BSE 500 Index as its benchmark.

Indicative Market Cap Allocation

Category	Indicative Range
Large Cap	55% - 75%
Mid Cap	15% - 35%
Small Cap & Emerging Opportunities	10% - 25%
Cash & Money Market Instruments	0% - 20%

Asset Allocation

The fund will predominantly invest in:



Equities and
Equity ETFs:
80% – 100%



Money Market &
Short-Term Debt
Instruments: 0% – 20%



Cash & Liquid
Investments: As required
for liquidity management

Benchmark

The performance of the IndiGenius Fund will be benchmarked against the BSE 500 Index.



Who Should Invest?

The IndiGenius Fund may be suitable for investors who:



Believe in India's long-term growth potential.



Seek wealth creation through equity investments.



Have a medium to long-term investment horizon.



Are comfortable with market-linked returns and associated risks.

Turn India's Potential Into Your Opportunity

India's next chapter will be written by companies that build, innovate, manufacture, and transform. The IndiGenius Fund gives you an opportunity to participate in this journey and benefit from the power of India's ingenuity.

INDIGENIUS^{FUND}

**Investing in the Genius of India.
Making India's growth story
a part of your wealth creation journey.**

The IndiGenius Fund is an open-ended unit-linked fund offered by Ageas Federal Life Insurance Company Limited. Investments in the fund are subject to market risks. Please read all scheme-related documents carefully before investing.